

The image features a background of a sunset over a beach with waves and rock formations. A large, semi-transparent circle is overlaid on the left side, containing the McMahon Clarke logo. Another large, semi-transparent circle is overlaid on the right side, containing the event title and presenter information.

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PFA MASTER CLASS

The New Corporate Collective Investment Vehicle (CCIV)

Presented by Elliott Stumm

Partner, McMahon Clarke

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What is a trust?

A trust is an obligation imposed on a person to hold property for the benefit of other people



What is a company?

A company is a legal person separate to its owners and managers



What is a CCIV?

A CCIV is a special type of company that is like a trust and is designed for collective investment

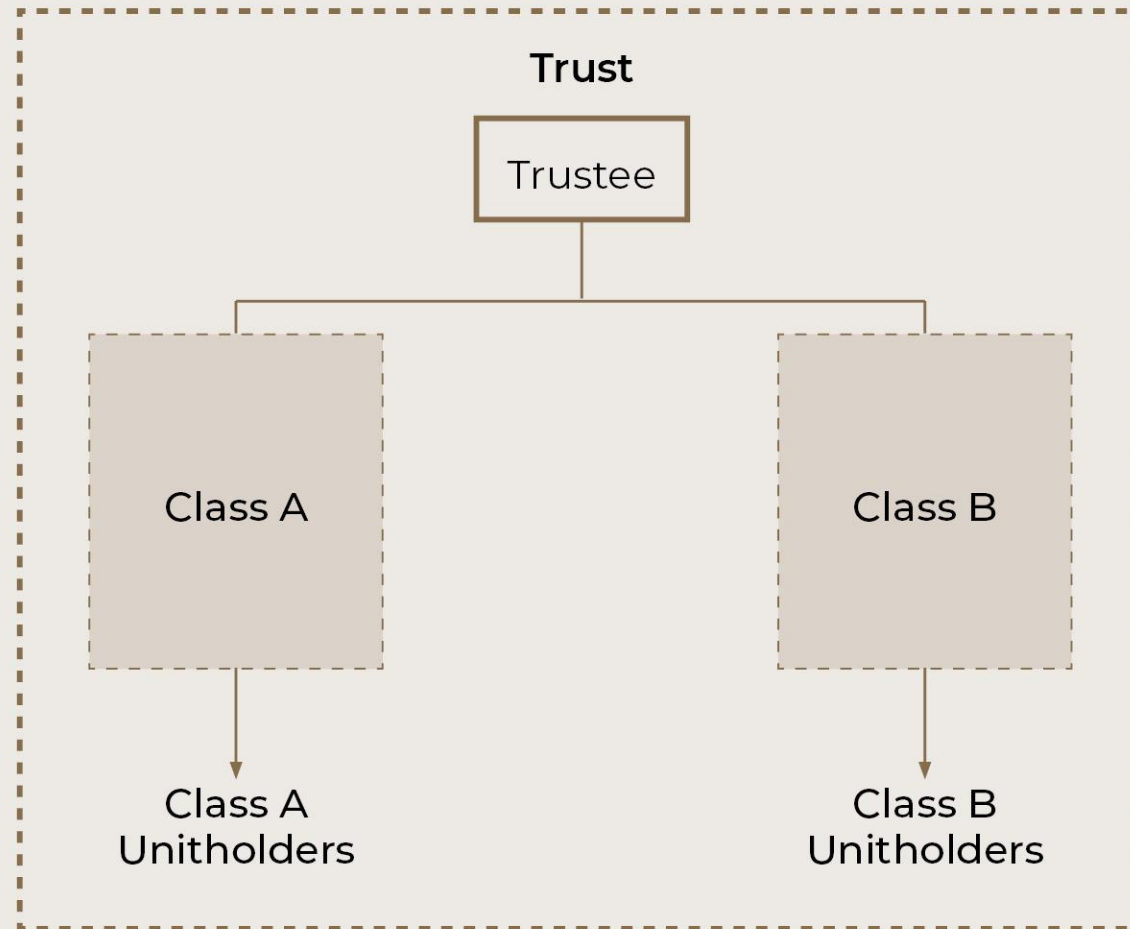


Key concepts

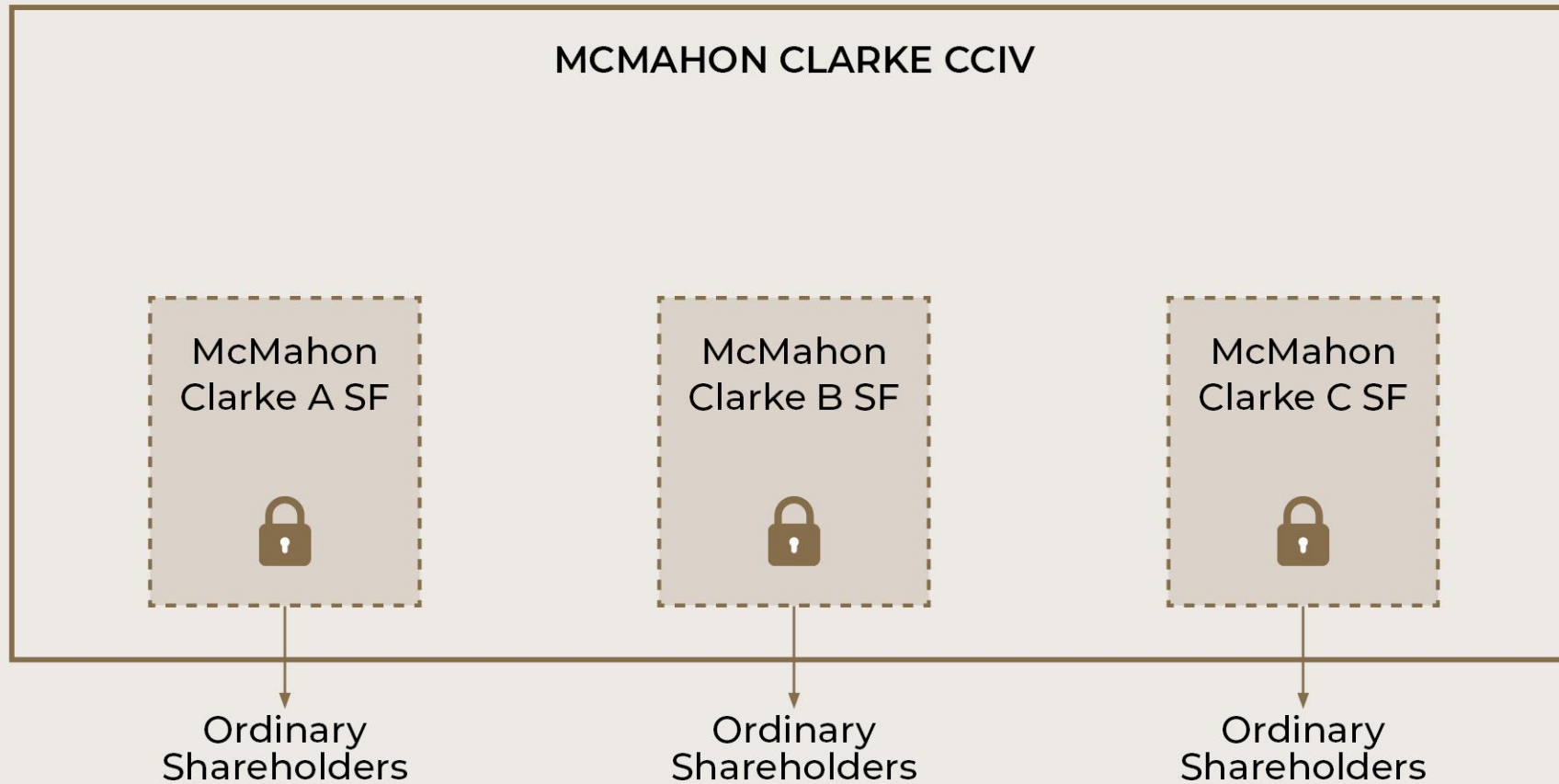
- Corporate director
- Sub-funds



'Multi-class fund'



'Multi-class fund'



Licensing and regulation

- Retail and wholesale CCIVs
- Eligibility to be a corporate director
- Licensing
- Incorporation and registration
- Constitution and compliance plan
- Withdrawals





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Thank you